

## Paperless Document Management

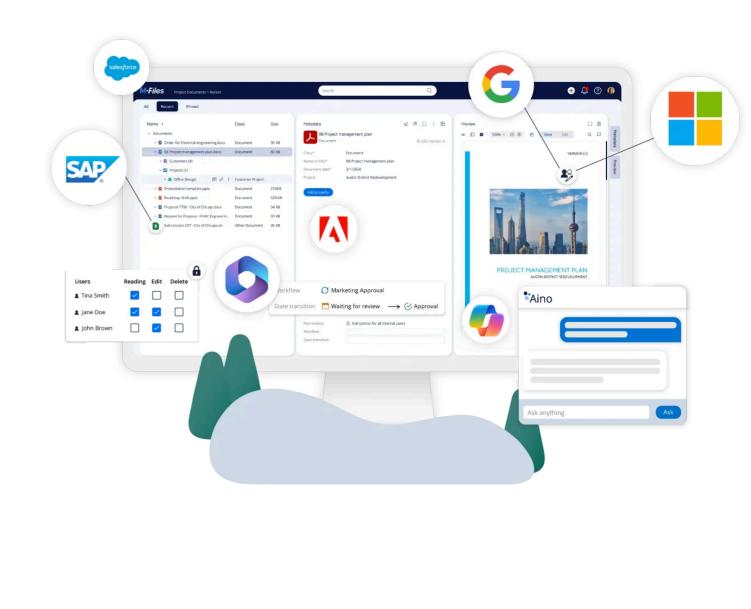
## **Future Of Work Calls For Paperless Document** Management The rise of digital technologies has made the paperless office

a true possibility. In addition to saving money and reducing your carbon footprint, eliminating paper documents can dramatically improve productivity, security, and compliance. To truly let go of paper, however, you'll need a superior

paperless document management system. The right technology will make it easier to digitize documents, keep nem secure, make sure they're easy to find, and enable your workers to share them in a safe and controlled way with customers, partners, and colleagues. As an intelligent information management solution, M-Files

delivers all the capabilities you want from a paperless document management solution. From unifying data and breaking down information silos to automating workflows and reducing business risk, M-Files streamlines enterprise document management and from-anywhere world.

profoundly improves how you do business in a digital, work-



**Get a Live Demo** 

The Benefits of a Paperless Office

Transitioning to a paperless system can be a challenge. Reconfiguring paper-based workflows and committing to following new practices takes time and dedication. But with the right document management solution (DMS), the benefits of a paperless office will make all your effort worthwhile.

## cost of paper, ink, storage, and printing equipment. But you will also save money by

Cost savings

**Easier access** 

making it easier for workers to find and share files, and by streamlining security and compliance efforts. Tighter security and easier compliance

Digital documents can be protected with much

stronger security measures such as encryption

In a paperless office, you'll obviously save on the

### and access restrictions. And it's far easier to produce a compliance audit trail of access to and changes made in digital documents.

any location, at any time, on virtually any device. This convenience results in faster business processes, better collaboration, and more productive workdays.

Digital documents can be easily accessed from

### about how long those boxes of records should be kept or when they should be shredded. By automating retention and backup, you can save

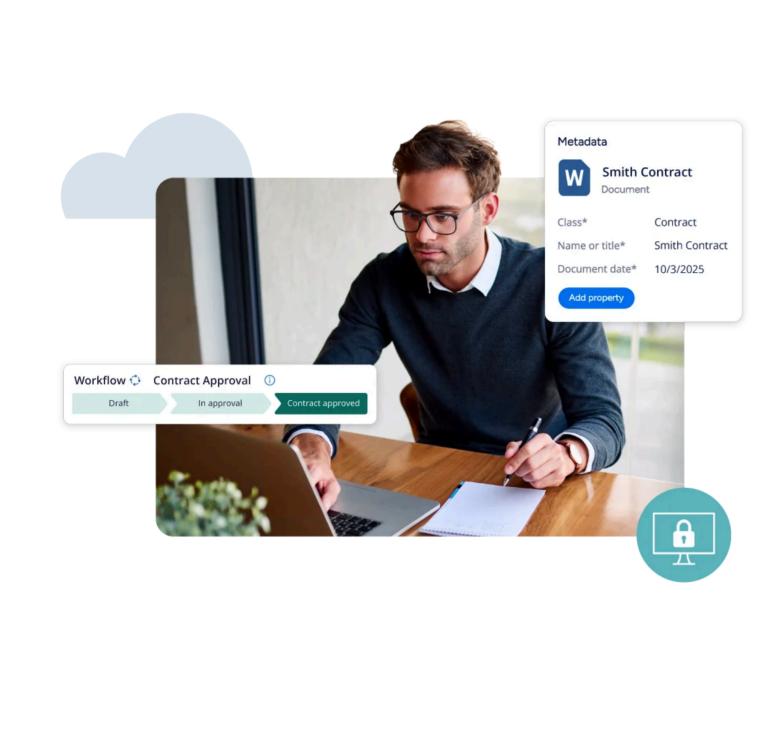
time and money while allowing your IT

**Automatic retention and backup** 

In the paperless office, you no longer need to

create physical backups of documents or worry

administrators to focus on other tasks. **Reduced carbon footprint** Eliminating the use of paper, ink, and toners can have a significant impact on your carbon footprint.



### To support paperless document management, M-Files makes it easy to automate document workflows that boost productivity and eliminate manual errors. With the M-Files

**How To Automate Workflows** 

Workflow engine, you can create custom workflows based on existing manual business processes. M-Files can automatically create assignments for colleagues and followup to make sure things are on track. M-Files uses metadata tags to guide each document through the stages of a workflow, automatically updating metadata as the file moves from a draft form through review, a comment stage, approval, and signature. Enabling documents to be signed electronically can help to accelerate workflow. With M-Files' electronic signing features, you can allow anyone to sign a document from anywhere on

earth in a secure and auditable way. M-Files verifies the authenticity of the signature, immediately stores the signed documents according to policy, and initiates workflows that support archival and retrieval rules.

## management. With M-Files, your employees can easily digitize paper documents and access digital records from anywhere, no matter where they're stored or in what format. Additionally, M-Files automates document workflows and makes it easier to manage the document lifecycle.

M-Files: A Smarter Paperless Document Management System

M-Files is a cloud-based, intelligent information management solution that offers superior tools for paperless document

**Convert paper to digital files Keep documents safe** 

# Save and retrieve documents faster

solution backed by robust automation. In M-Files, every document is tagged with metadata about what's in the document, who created it, who needs to see it, and lots of other essential information. To find a file, you no longer need to know where it was stored. Instead, you can enter a few details about the document in the M-Files search bar and get connected to your information in just a few clicks.

M-Files' Al-powered technology finds and

connects documents located throughout the

organization in disparate systems, repositories,

of all information within the organization. As a

result, you can easily break down information silos

M-Files organizes documents with a folderless

M-Files Optical Character Recognition (OCR)

features lets you search and glean information

organize, store, manage, and retrieve.

from scanned documents, making them easier to

### network folders, platforms, applications, and devices. Rather than moving all those documents to a central repository, M-Files leaves each document in its place while providing a single view

Eliminate data silos

and gain access to any document in seconds. **Integrate M-Files With Your** 

**Favorite Tools** M-Files integrates easily with most common line-of-business applications and productivity solutions. That means your workers can take advantage of the power of M-Files'

**Faster** 

Search

What you need,

when you need it.

That is the way M-

Files works. Fast,

easy, and intuitive.

workgroups.

**Avoid versioning headaches** M-Files' paperless DMS software keeps one definitive version of each document, so you never

have to worry about multiple versions being

emailed back and forth. To collaborate on a file,

simply share a link to the authoritative version

M-Files provides automated, role-based user

rights that make it easy to control who has access

to files. Permissions change automatically when

there are changes in the organization or

### with colleagues, clients, and partners. Multiple users can edit and review documents simultaneously.

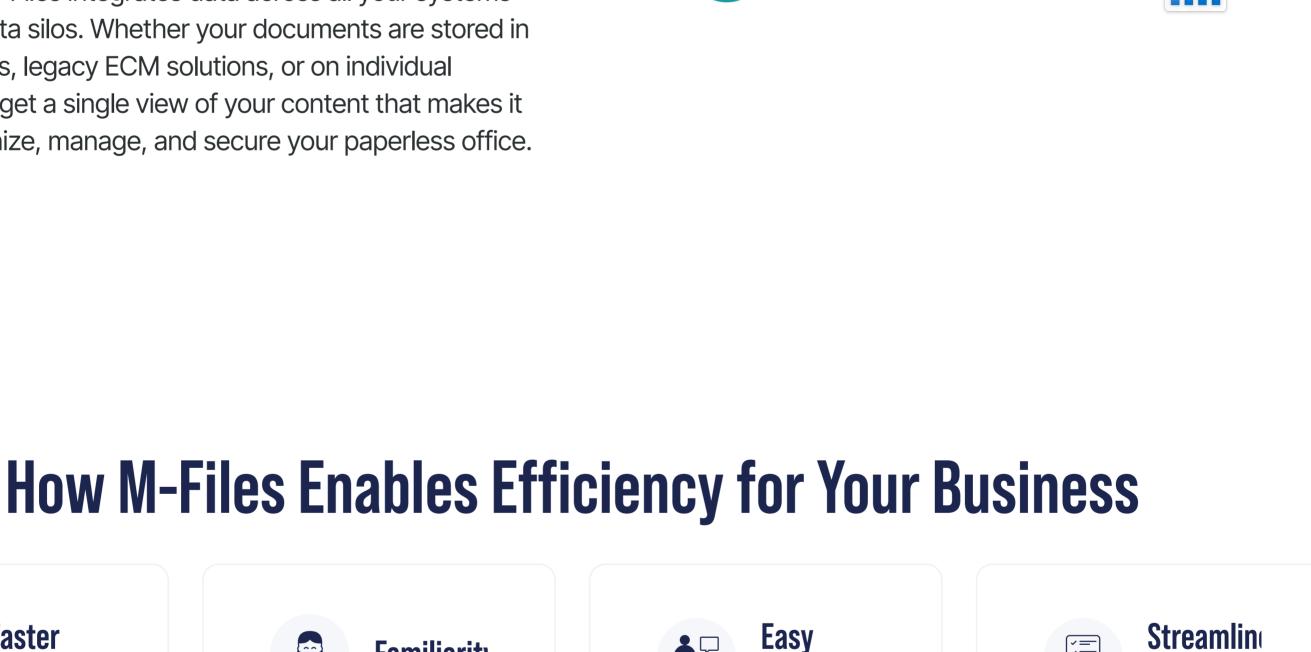
### Google Workspace, M-Files lets you access your documents with the applications you use every day. Additionally, M-Files integrates data across all your systems to eliminate data silos. Whether your documents are stored in network folders, legacy ECM solutions, or on individual

paperless document management capabilities without

needing to learn a new tool or log into a new platform. From

Microsoft 365, SharePoint, and Teams to Salesforce and

devices, you'll get a single view of your content that makes it easier to organize, manage, and secure your paperless office.



**Daily Work** 

Let M-Files

for faster

processing.

suggest tags for

your documents

and add workflows

### **Learn More Learn More Learn More Learn More**

**Familiarity** 

You can use your

favorite daily tools,

such as MS Teams

or Salesforce to

manage your

documents.

Share content

securely, and co-

author documents

simultaneously —

wherever you

work.

**Collaborat** 

Discover the Power of Artificial Intelligence Capabilities Watch videos and access resources to learn how Al can transform your knowledge work with M-Files Aino.

The smarter wave

automation and Ai

to work with

M-Files.

The Smarter Way to Work with Automation and Al

**Featured Resources** 





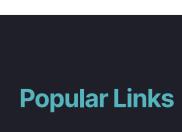
investments in information.

business processes and lets you get more value from your

more about simplified search, automatic workflows, intuitive user interfaces, and built-in integrations with existing applications and file systems. **4.3** 4.5

Seeing is believing. Schedule a demo to learn

**See M-Files In Action** 



M-Files Platform

**Platform Editions** 

**Try M-Files for Free** 

Platform Capabilities Platform Integrations Implementation Services Blog **Events** Resources

**Industries We Serve** Accounting, Tax & Audit Firms

Firms

Wealth Management **Consulting Firms Engineering Firms** Manufacturing Companies

**Company About M-Files** Contact Us

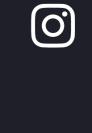
Schedule a Demo Start Your Free Trial M-Files Partners Careers **Press Room** 

© 2025 M-Files, All Rights Reserved. Cookies Settings

M-Files Community **Product Support** Help Center **User Guides** Partner Hub **Product News Product Center** Customers

**M-Files Support** 









**Get a Live Demo**